

SELF-DIRECTED IRAs: TRADITIONAL, ROTH, SEP, SIMPLE

Annual Recordkeeping Fee (includes cash account, unlimited assets, and unlimited transactions)	\$299
Full Termination Fee	\$250
Special Services (e.g., research of closed assets or accounts, legal research, special handling of transactions, rush orders charged per request or item)	\$100
Returned Items of Any Kind and Stop Payments (per item)	\$30

SELF-DIRECTED SOLO 401(k)

Annual Plan Document and Recordkeeping Platform (includes unlimited assets, and unlimited transactions)	\$799
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TRANSACTION SERVICE FEES INCLUDED

Your transaction will not be processed unless annual account fee is up to date.

Account Establishment Fee	\$0
Purchase, Sale or Exchange of Non-Real Estate Asset	\$0
Purchase, Sale or Exchange of Real Estate Asset (includes earnest money and non-recourse loan if applicable)	\$0
ACH Transfers: Incoming or Outgoing	\$0
Wire Transfers: Incoming and Outgoing	\$0
Checks	\$0
Overnight Delivery via FedEx	\$0
Notary Service	\$0
Re-Registration of Assets: Outgoing In-Kind Distributions	\$0
Conversion of Existing Assets	\$0