



IRA RESOURCES, INC.

QUESTIONS? 888 322 6534

General Fee Schedule - Traditional, Roth, SEP, SIMPLE, Solo 401(k)

IRAS

<p>Annual Fee Traditional, Roth, SEP, SIMPLE Minimum Recordkeeping Fee* (Fee includes your cash account and one asset.) Account is billed semi-annually. Example: An account with one asset: \$99.50 semi-annually.</p>	<p>\$199 / yr</p>
<p>IRA Transaction Fees: Transaction fees are charged upon submission of form. Your transaction will not be processed unless fee(s) are paid.</p>	
Account Establishment Fee (applies to all account types)	\$100
Additional Asset (per year)	\$75
Partial Transfer Out*	\$25 per transfer
Full Termination*	\$250
Purchase, Sale, or Exchange of Non-Real Estate Asset (per asset)	\$50
Purchase, Sale or Exchange of Real Estate Asset (includes earnest money and non-recourse loan if applicable)	\$175
ACH Transfers: Incoming or Outgoing	\$0
Wire Transfers: Incoming and Outgoing (per item)	\$30
Checks (includes all check requests)	\$10
Overnight Delivery via FedEx	\$30
Cashier's or Other Official Bank Check	\$30
Special Services (i.e., research of closed assets or accounts, legal research, special handling of transaction)	\$100 per hour
Returned Items of Any Kind and Stop Payments	\$30 per item
Reprocessing of Incomplete Documents (5498 and 1099R)	\$100 per item
Notary Service (per document)	\$15
Re-Registration of Assets: Outgoing* and In-Kind Distributions*	\$100 per item
Conversion of Existing Assets	\$50 per asset

SOLO 401(K)

<p>Annual Plan Document Fee (Fee includes record-keeping platform. Plan document not sold separately) No Transaction Fees</p>	<p>\$899 / yr</p>
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**Additional fees charged by third parties may apply*

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