

Self-Directed IRA Fees & Services Comparison

	IRAR Trust	Company A	Company B
What year was the company established?	1996		
Are they an administrator or custodian?	Custodian & Administrator		
Service Level Rating (1-5 Stars)	★★★★★		
If you left a message, how promptly was it returned?	★★★★★		
Did you talk to a person?	★★★★★		
How confident are you in the answers you received?	★★★★★		
Do they limit investment options?	Physical precious metals		
What is their BBB rating?	A+		
Are there lawsuits pending against them?	No		
How do their employees rate them?	★★★★★		
What is the cost to open account?	\$100		
What is the annual record keeping fee?	\$199 (one asset)		
Additional Asset Annually	\$75		
How often do they bill?	Semiannual - For Example: One asset: \$99.50 semiannually. Two assets: \$137.00 semiannually.		
What is the cost to close my account? (Termination Fee)	\$250		
What if I don't fully close the account?	\$25		
How much for purchase and sale of assets?			
Purchase Notes, LLC, Private Stock, etc.	\$50		
Purchase Real Estate - Residential, Commercial, Land, etc.	\$175		
Earnest Money Deposit (EMD)	(included in purchase)		
Non-Recourse Loan Processing	(included in purchase)		
Sell Notes, LLC, Private Stock, etc.	\$50		
Sell Real Estate - Residential, Commercial, Land, etc.	\$175		
Common Transactions Fees			
ACH Transfers	\$0		
Wire Transfers	\$30		
Overnight Delivery Via FedEx, UPS, USPS, etc.	\$30		
Checks	\$10		
Other Fees			
Estimated Annual Cost			



Compare Solo 401(k) Providers

Discover how our Solo 401(k) Plan's exceptional features stack up against other providers in the market.

What plan features are included?	IRAR Trust	Company A	Company B
Adoption Agreement	✓		
Unlimited Plan Participants (Owners & Spouses)	✓		
Plan Amendments and Restatements	✓		
Alternative Investments Allowed (Real Estate)	✓		
5500-EZ & 1099-R Reporting	✓		
Roth Contributions Allowed	✓		
Add/Change Beneficiaries	✓		
Fair Market Value Reporting	✓		
Loan Documents and Agreements	✓		
Loan Policy Statements	✓		
Loan Payment Tracking	✓		
Compliance Support Team	✓		
What record-keeping features are included?			
Contribution and Distribution Tracking	✓		
Easy Document Storage and Access	✓		
Account Income and Expenses Segregation: (Roth Vs. Deferrals)	✓		
Integrated Banking: Wire and ACH Payments	✓		
Contribution Sources Breakdown	✓		
Checkbook Control Integration	✓		
Automatic Account Balancing	✓		
IRS Calculators	✓		
Loan Tracking	✓		
What are the costs, fees, or annual fees?			
	\$899		
How much for the purchase and sale of assets?			
	\$0		
Transaction Fees			
ACH Transfers	\$0		
Wire Transfers	\$0		
Purchase Fee	\$0		
Sell Fee	\$0		
Amendment Fee	\$0		
Reinstatement Fee	\$0		
Other Fees			
	\$0		
Estimated Annual Costs			
	\$899		